

Announcement

1 May 2013

CEASING TO BE A SUBSTANTIAL HOLDER PURELY AS A RESULT OF THE RECENT INSTITUTIONAL PLACEMENT

RungePincockMinarco Limited (ASX: RUL) (the **Company**) hereby advises that the attached ceasing to be a substantial holder notice is lodged as a result of the dilution arising from the Company's recent Institutional Placement which Directors were not legally able to participate in.

There has been no disposal of shares associated with the attached notice and all prior movements in holdings have been previously notified to the ASX in Director's Interests Notices.

Any change in Director's Interest as a result of the Company's SPP (which closed on 30 April 2013) will be notified separately to the ASX once allocations under that plan are finalised.

For further information please contact:

James O'Neill
Company Secretary
+61 7 3100 7200
companysecretary@rpmglobal.com

About RungePincockMinarco:

RungePincockMinarco Limited (ASX: RUL) is the world's largest publicly traded independent group of mining technical experts, with history stretching back to 1968. We have local expertise in all mining regions and are experienced across all commodities and mining methods.

Listed on the Australian Securities Exchange on 27 May 2008, RungePincockMinarco is a global leader in the provision of advisory consulting, technology and professional development solutions to the mining industry. We have global expertise achieved through our work in over 118 countries and our approach to the business of mining is strongly grounded in economic principles.

We operate offices in 17 locations across 11 countries on five continents.

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Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme RungePincocKMinarco Limited

ACN/ARSN 010 672 321

1. Details of substantial holder (1)

Name Richard James MATHEWS, MHB Holdings Pty Ltd (ACN 129 615 756) and Paua Pty Ltd (ACN 125 317 268) ATF The Paua Trust

ACN/ARSN (if applicable) As above

The holder ceased to be a

substantial holder on 5/4/2013 (dilution from placement)

The previous notice was given to the company on 18/09/2012

The previous notice was dated 18/09/2012

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
19/09/12	Paua Pty Ltd (Paua) and Richard Mathews (Mathews)	On market purchase by Paua	\$21,663.00	49,800	Paua
20/09/12	MHB Holdings Pty Ltd (MHB)	Off-market transfer to Paua	Nil	6,084,945	MHB / Paua
12/10/12	Paua and Mathews	On market purchase by Paua	\$41,842.76	98,328	Paua
15/10/12	Paua and Mathews	On market purchase by Paua	\$15,225.44	35,001	Paua
30/11/12	Paua and Mathews	On market purchase by Paua	\$2,224.56	4,999	Paua
4/12/12	Paua and Mathews	On market purchase by Paua	\$22,377.60	49,728	Paua

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

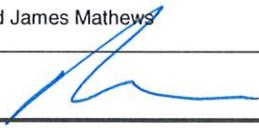
Name	Address
Richard James MATHEWS	130 Crescent Road, Hamilton QLD 4007
Paua Pty Ltd ATF The Paua Trust	130 Crescent Road, Hamilton QLD 4007
MHB Holdings Pty Ltd	Suite 5, 30 Florence Street, Newstead QLD 4006

Signature

print name Richard James Mathews

capacity Director

sign here



date 1 / 5 / 2013

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